
POWELL MAX LIMITED

*Building a Diversified Portfolio
of High-Growth Companies*

Nasdaq: PMAX

Investor Presentation | March 2026

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Powell Max Limited

We are a holding company incorporated in the BVI with operations in Hong Kong by our subsidiary,

JAN FINANCIAL PRESS LIMITED

We engage in the provision of financial communications services that support capital market compliance

And transaction needs for corporate clients and their advisors in Hong Kong

Founded in 2019, our financial communications services cover a full range of financial printing, corporate Reading, communications and language support services from inception to completion, including typesetting, proofreading Translation, design, printing, electronic reporting, newspaper placement and distribution. We provide comprehensive Services to help our clients to comply with their disclosure and reporting obligations, create, manage and deliver Accurate and timely financial communications and manage transaction processes.

Our clients consist of domestic and international companies Listed on the Stock Exchange of Hong Kong (the “HK Stock Exchange”) that are subject to the filing and reporting requirements under The Rules Governing the Listing of Securities on the HK Stock Exchange, the GEM Listing Rules on the HK Stock Exchange And the Securities and Futures Ordinance of Hong Kong (Chapter 571 of the Laws of Hong Kong), together With companies who are seeking to list on the HK Stock Exchange, as well as their advisors in Hong Kong. In addition, we also provide ancillary financial support services, such as the rental of conference room facilities, for our customers to fulfill their compliance needs.

The Vision

Powell Max is transforming into a diversified holding company — acquiring and scaling high-growth businesses across multiple sectors.

ACQUISITION THESIS

- ✔ Target profitable companies in high-growth sectors
- ✔ Acquire at attractive valuations (3-6x EBITDA)
- ✔ Retain management and operational independence
- ✔ Provide capital, public market access, and strategic support
- ✔ Cross-pollinate capabilities across the portfolio
- ✔ Build diversified revenue streams that reduce risk

Nasdaq-listed · \$17M PIPE ·
· Experienced M&A Team



LEADERSHIP

Geordan Pursglove

Chairman & CEO

Also Chairman & CEO of Lixte Biotechnology (Nasdaq: LIXT). Extensive capital markets, M&A, and scaling experience.

Anna Skowron

CFO

Over 14 years financial experience - Specializing in Corporate finance , capital markets, regulatory compliance and M&A across multiple sectors

Andrew Hancox

Director

Founder, Block 8 Ventures. Former COO of Katapult — raised \$250M+ in debt/equity. Fintech and blockchain expertise.

Lourdes Felix

Director, Audit Chair

CEO & CFO of LQR Health. 15+ years in SEC reporting, SOX compliance. Recognized audit committee financial expert.

Caroline Castleforte

Director

Senior advisor in organizational operations across healthcare and regulated sectors. Strategic planning expertise.

Phillip Balatsos

Director

25+ years in financial markets, exchange operations, public company governance. Currently with Oscar Gruss & Son.

Tzn Kin Wong

Director

20+ years of experience in financial communications and financial printing

Portfolio Strategy

Five high-conviction verticals. Each a standalone growth engine.



Energy Services

Solar EPC, electrical contracting, EV infrastructure, battery storage, efficiency

\$1.3T

TAM

LOI SIGNED



AI & Data Analytics

Enterprise NLP, patented data discovery, AI digital transformation platforms

\$500B+

AI Market by 2030

Under Evaluation (NO LOI)



Entertainment Tech

AI-powered content distribution, catalog optimization, rights management

\$60B

Recorded Music by 2035

Under Evaluation (NO LOI)



Medical Supplies Mfg

U.S.-based manufacturing of medical gloves, thermal packs, PPE products

\$28B

U.S. Medical Supplies

Under Evaluation (NO LOI)



Safety & IoT Technology

Environmental sensors, building safety systems, SaaS monitoring platforms

\$40B+

Smart Sensor Market

Under Evaluation (NO LOI)

Energy Services

FLAGSHIP ACQUISITION | LOI Signed March 2026 | \$9M Transaction | \$24M Revenue | Profitable

\$24M

Revenue (2025)

22%

YoY Growth

\$2M

Net Income

6,000+

Installations

13 yrs

Track Record

GROWTH STRATEGY

Regional Expansion

Expand from Massachusetts into 5 adjacent Northeast states

Accretive M&A

3 additional targets under evaluation — New England, California, Canada

Service Diversification

Add battery storage, EV charging, HVAC, and efficiency services

Recurring Revenue

Build O&M and maintenance revenue from 6,000+ customer base

Notable Clients: Fenway Park (Red Sox) · MGM Music Hall · Federal Agency · Luxury Hotel Chain · Global Manufacturer

AI & Data Analytics –

(Preliminary Discussions)

Enterprise AI platform that transforms raw data into actionable intelligence.

Patented NLP technology delivers 20x faster insights with 96% accuracy.

12+

Issued Patents

96%

Accuracy Rate

20x

Faster Insights

700+

Industry Citations

CORE CAPABILITIES

- Natural Language Processing — information to insight
- Automated data harmonization across any source
- No-code operation — any user can deploy
- Real-time model building and idea discovery
- Government and enterprise-grade security

INVESTMENT RATIONALE

- Deep IP moat — 12+ patents, trade secrets
- Cited by Apple, Microsoft, IBM, Google, HPE
- Enterprise SaaS model with recurring revenue
- Applicable across all PMAX portfolio companies
- AI spending projected to exceed \$500B by 2030

Entertainment Technology -

(Preliminary Discussions)

AI-powered music distribution and catalog optimization platform.

Serving 110,000+ independent artists in a \$9B underserved market.

7.1B

Streams Delivered

\$9B

Underserved Market

110K+

Target Artists

200+

Distribution Platforms

DUAL REVENUE MODEL

Recurring Services (MRR)

- AI-powered global distribution to 200+ platforms
- Automated content creation and marketing
- Predictive analytics for artist performance
- Royalty optimization and recovery (+20% uplift)

Catalog Bundling (High-Margin)

- Bundle 20-50 catalogs into diversified portfolios
- Sell to institutional buyers at 8-10x multiples
- 20% commission on each transaction
- Retain post-sale distribution rights (recurring tail)

Physical Assets & Smart Infrastructure

(Preliminary Discussions)

Medical Supplies Manufacturing

U.S.-based manufacturer of essential medical products including examination gloves, thermal packs, and PPE — meeting critical domestic supply chain needs.

14-acre

Mfg Facility

\$28B

U.S. Market

100%

Domestic

- Vertically integrated — own facility and equipment
- Mission: revitalize American manufacturing
- Post-pandemic PPE demand remains elevated
- Rural workforce and cost advantage

Safety & IoT Technology

Environmental and biometric sensing platform that monitors buildings, schools, and workplaces in real-time. Hardware + SaaS model with 50%+ gross margins.

30K+

Units Sold

40+

Countries

20+

Patents

- K-12 schools primary market — expanding to enterprise
- Hardware + recurring SaaS maintenance fees
- 60+ resellers across global markets
- Deep IP moat — 20+ US and international patents

The Power of the Platform

Diversification reduces risk. Cross-pollination creates value.

AI Across Everything

Deploy AI/NLP across energy operations, medical QC, safety monitoring, and entertainment analytics.

Shared Infrastructure

Centralized finance, HR, IT, legal, and compliance across all portfolio companies.

Capital Efficiency

Public market access and equity facilities available to all subsidiaries for growth.

Geographic Reach

Portfolio spans North America and 40+ international markets — built-in distribution.

Revenue Diversification

No single-sector dependency. Hardware, software, services, manufacturing, and SaaS.

IP & Moat

Combined 30+ patents, trade secrets, and proprietary platforms across the portfolio.

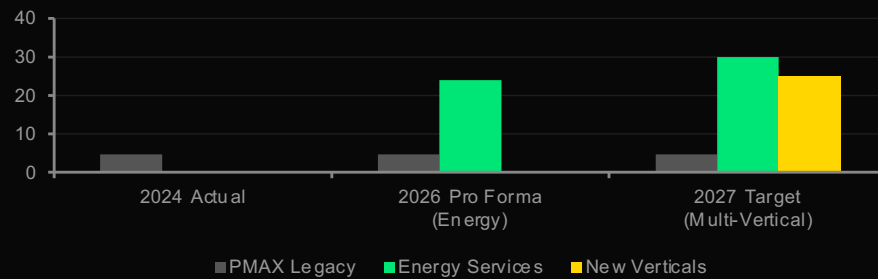
Financial Overview

CAPITAL STRUCTURE

\$17M PIPE	Closed January 2026 (Spartan Capital Securities)
Post-Close Capital	Up to \$20M working capital for flagship acquisition
Financial Advisory	RBW Capital Partners + Spartan Capital Securities

PRO FORMA IMPACT

Revenue Build (US\$ Millions)



VALUE CREATION TARGETS

\$50M+	Target projected consolidated revenue by 2027
5+	Portfolio companies within 18 months
3-6x	Target acquisition EBITDA multiples
40%+	Recurring/SaaS revenue mix target
30+	Combined patents across portfolio

Why Invest in Powell Max

True Diversification

Five sectors. Multiple revenue types.
Hardware, SaaS, services, manufacturing.
No single-point-of-failure.

Proven First Deal

\$24M revenue, 22% growth, profitable.
6,000+ installations, 13-year track record.
Real business, real cash flow.

AI-Enhanced Portfolio

Proprietary AI/NLP technology applicable
across every subsidiary for operational
advantage and data intelligence.

Massive IP Portfolio

30+ patents combined. Trade secrets.
Proprietary platforms. Defensible moats
across multiple industries.

Funded for Execution

\$17M PIPE closed. \$100M equity line.
Experienced M&A team. Advisory
firms engaged for deal flow.

Clear Path to Scale

\$50M+ consolidated revenue target.
5+ companies within 18 months.
Accretive acquisitions at 3-6x EBITDA.

POWELL MAX LIMITED

Building a Diversified Portfolio of High-Growth Companies

Nasdaq: PMAX

Energy Services

AI & Data

Entertainment Tech

Medical Mfg

Safety & IoT

Investor Relations

ir@pmaxltd.com

Financial Advisory Partners

RBW Capital · Spartan Capital